## Planning Your SBHC & Implementing a Multi-Method Assessment:

**Engaging Students, Families, and School Staff** 

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### Workshop Objectives

- ✓ Develop a step-by-step approach to assessing the health needs of a school community
- ✓ Learn about using Student Research Teams to assess the health needs of a school community
- ✓ Apply the findings of a health needs assessment to develop school health service recommendations
- ✓ Identify proven strategies for developing SBHC partnerships, service delivery models, and financing.

## SCHOOL HEALTH SERVICES OVERVIEW

## The California School Health Centers Association (CSHC)



CSHC is leading California's movement to bring health care to where kids are – in school – by making school health centers a basic part of health care and education.

Our mission is to improve the health and academic success of children and youth by advancing health services in schools.

### **School Health Services**

#### **Mandated Services:**

- Vision and hearing screenings
- Prescription medication administration
- Special education medical/mental health
- •Immunization requirements

#### **Expanded program models:**

- School nursing programs
- School-based health centers
- Student counseling or mental health programs
- School-linked health or telehealth services
- Mobile clinics
- Oral health programs
- Health promotion programs (nutrition/obesity)



## Why School Health Services? SUCCESS IN SCHOOL!

**Bring resources to schools** 

**Support teachers** 

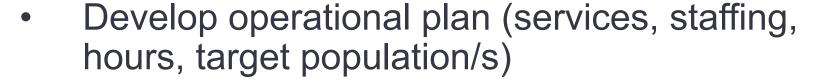
Attendance & graduation go up



Behavioral problems go down

### Key Steps in Planning an SBHC

- Establish a planning group
- Conduct needs assessment
- Build SBHC partnerships
- Identify funding/sustainability plan





## The Center for Healthy Schools & Communities

- County Health Care System
- 26 School Health Centers
- 150 School Based Behavioral Health Sites
- 9 School Districts
- 11 Community
   Initiatives





#### Alameda County

### Center for Healthy Schools and Communities



Our Goal:

Healthy Students Graduate from High School, College and Career Ready

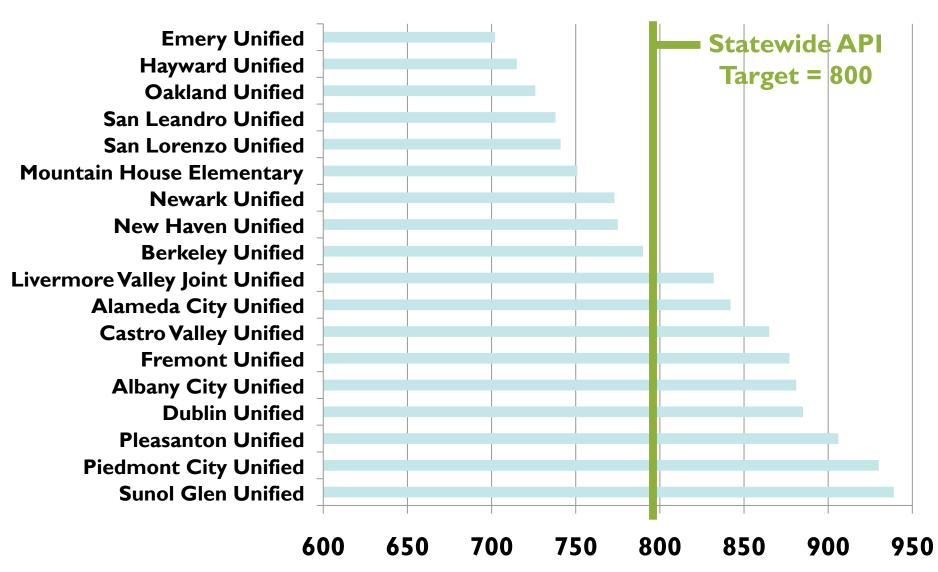
### Racial Equity Lens

Allows us to uncover the structures, policies, and behaviors that sustain unequal outcomes for children.

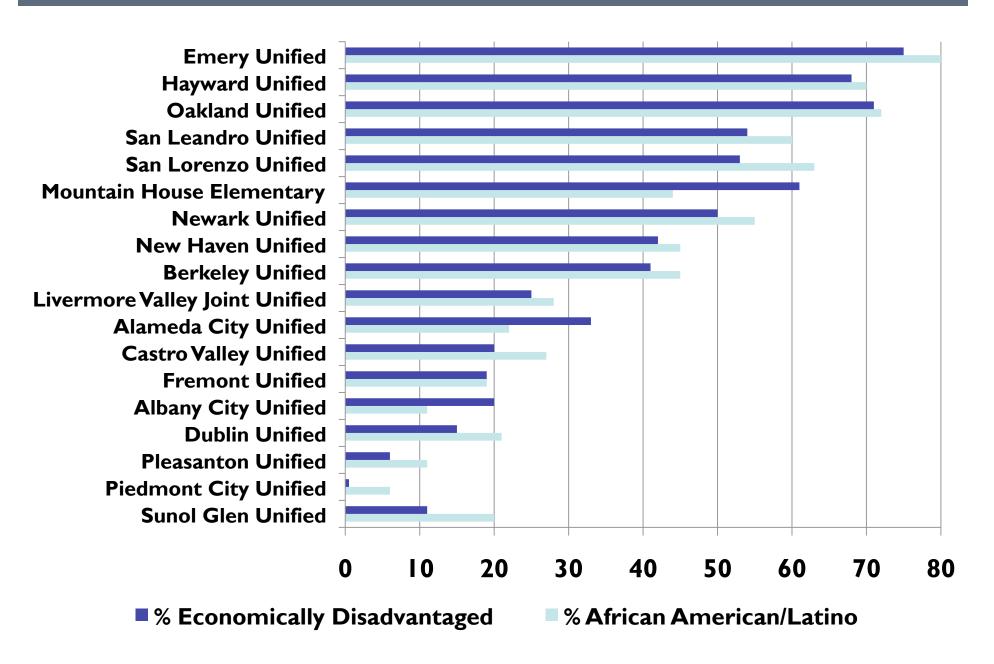
Offers us a way to look at the practices, cultural norms and institutional arrangements that help to create and maintain (disparate) racialized outcomes.

### **Equity Challenges in Alameda County**





### **Equity Challenges in Alameda County**



### **Equity Challenges in Alameda County**

## African American and Latino youth have the highest...

- Suspension and expulsion rates
- Dropout rates
- Rates of all Emergency Room (ER) visits
- Rates of homicides
- Rates of teen births

# School Health Centers Point, Place & Pathway to achieve health and education equity

A School Health Center is an access point (Portal) for primary and preventative care, fully integrated in the existing health care system, but serves as an extension to the primary care home.

Portals are designed to meet patients where they are at, at a time that is convenient to them. Portals also help residents understand and access health care coverage.

#### Portals provide the **3 P's**:

- Point of Entry
- Place for Health Services
- Pathway to Resources

#### What is a School Health Center?

 Delivers primary medical, dental, or mental health services in collaboration with a school and school nurse/s

Located on or near a campus, or could be mobile

van



- May also provide mental health services, dental care, after school programs, clubs, nutrition programs, parent groups, etc.
- School-wide health promotion
- Serves students and sometimes siblings, family members and the community

## What services are provided at California's 200 School Health Centers?

Service	% Centers
Medical Services	84%
Health Education	61%
Mental Health Services	58%
Reproductive Health - Screening/Education	62%
Reproductive Health - Clinical Care	51%
Nutrition and Fitness Programs	33%
Dental Services - Prevention	30%
Dental Services - Treatment	18%
Youth Engagement Programs	19%

National Assembly on School-Based Health Care, 2007-2008 Census

#### **Pair and Share**

Turn to a person sitting next to you and discuss the following question:

What are the driving conditions in your community that support the development of school health services and/or SBHC?

## SCHOOL HEALTH NEEDS ASSESSMENT

## Oakland Kaiser School Health Needs Assessment





Alliance & Elmhurst
Middle Schools

SCHOOL HEALTH NEEDS ASSESSMENT

October 2011



FRICK MIDDLE SCHOOL

SCHOOL HEALTH
NEEDS ASSESSMENT

September 2011



DOWNTOWN EDUCATION COMPLEX

SCHOOL HEALTH
NEEDS ASSESSMENT

October 2011



## What does it take to implement a comprehensive assessment?



Community



Kaiser Universal Health Access grant funding



Oakland Kaiser School Health Needs Assessment







Philip R. Lee Institute for Health Policy Studies

Health Policy Research: Making a Difference in People's Lives

### **Assessment Purpose**

- 1. To *inform* the design of needs-appropriate, well-utilized school health centers (SBHCs) at 4 Oakland sites
- To engage stakeholders in the process of developing their SBHCs
- To gather baseline data that can be used in the future to evaluate the SBHCs

### **Assessment Methods**



Secondary Data on School and Community Health



Parent Survey

Multi-method data collection and integration

School Staff Survey





Student Research Team (not fully integrated)

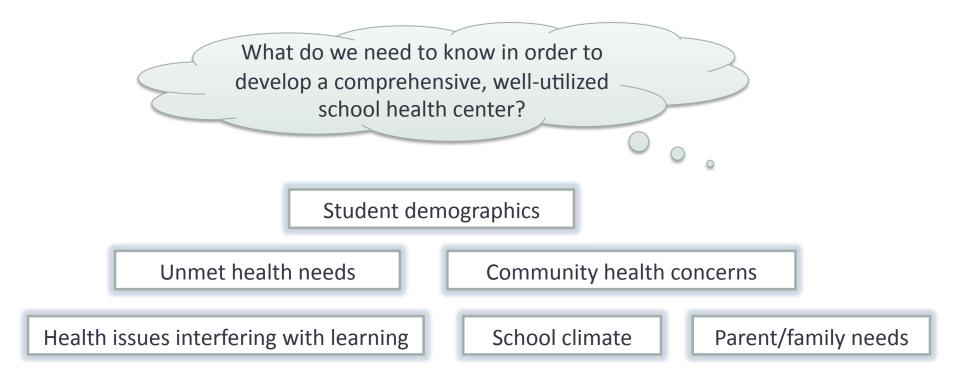




Lit Review and Key Informant Interviews

### **Key Steps Involved**

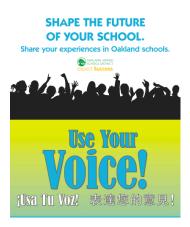
1. Identify major data domains of interest through a participatory group process



### 2. Identify and compile existing data sources that will inform us about data domains



**DataQuest** 



State of California

Office of Statewide Health Planning & Development



## 3. Conduct preliminary analysis of existing data and assess gaps in data

#### Primary data on:

- Barriers to healthcare
- Top and unmet health needs
- Factors that would ensure SBHC is well-utilized
- Strategies to effectively engage parents



#### 4. Determine methods of collecting this data



School Staff Survey





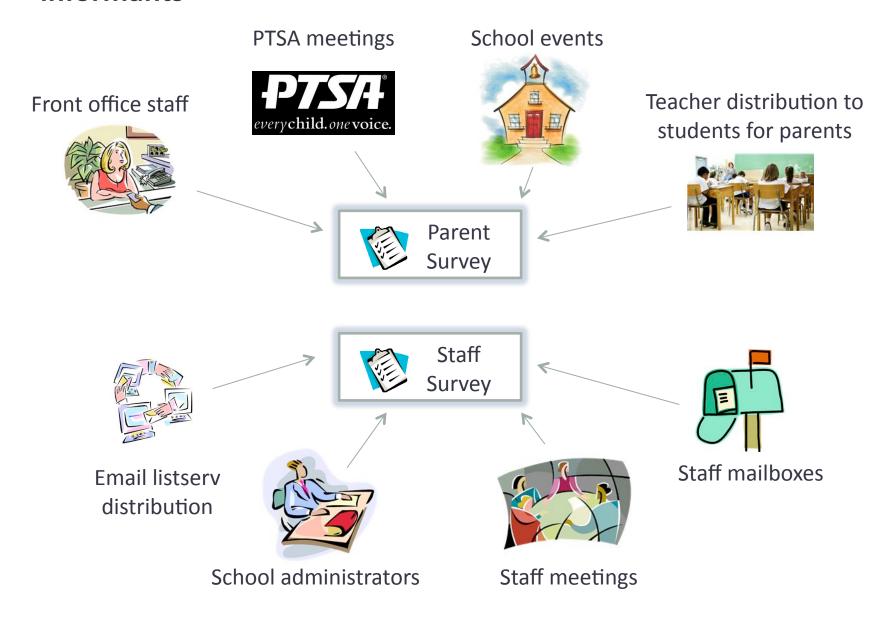


Lit Review and Key Informant Interviews



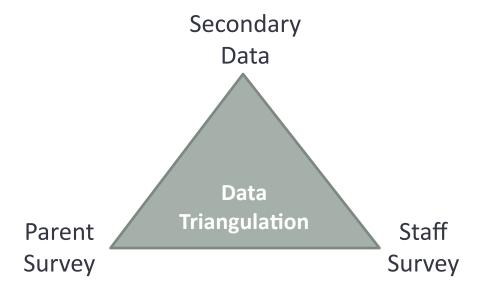
Student Research Team

## 5. Collect data from parents, school staff, and other key informants



#### 6. Enter and analyze the data





## 7. Interpret data and translate all this data into actionable recommendations







Inform Best Practices in SBHC Design and Implementation

#### 8. Share findings with SBHC design team and put them into action



### Lessons Learned

#### Collaboration & Integration

- Multiple Partners
- Mixed Methods

#### **Data Limitations**

- Representativeness of data
- Self-report data
- Timeliness and stability of data
- Ecological data

#### Recruitment

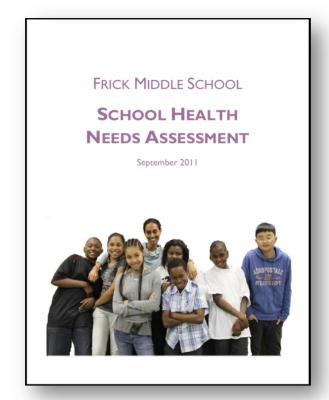
Site	# of Parent Respondents	# of School Staff Respondents
Skyline	N=79	N=54
Alliance and Elmhurst	N=90	N=36
Frick	N=58	N=33
Downtown Complex	N=109	N=72

#### Implementation:

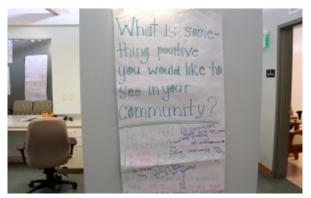
## Best Practices in SBHC Design and Implementation



## **Actual SBHC Design** and Implementation







## **Engaging Youth in Needs Assessment**



## Student Research Teams (SRTs) Background

- UCSF has conducted SRTs in Alameda County since 2003
- Community-based participatory research model
- Youth-led research and School-Based Health Centers









### Student Research Teams

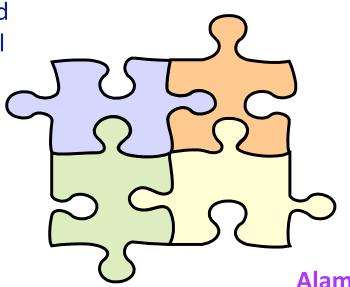
 Students at 4 sites trained to conduct youth-led research on chosen health topics of importance

SRT Team	Data Collection Method	Topic
Skyline High School	Student Survey	Reducing the Negative Consequences of Teen Sexual Activity & Teen Pregnancy
Downtown Complex (MetWest & Dewey high schools)	Student Focus Group, including a brief demographic and health survey	Teen Pregnancy
Frick Middle School	Student Survey	Mental Health & Violence
Elmhurst (Elmhurst Community Prep & Alliance Academy middle schools)	Student Survey	Mental Health & Violence

## Student Research Team Partnerships

#### **UCSF Evaluation Team:**

Research trainings and TA, oversight, Internal Review Board review



### SRTs and Coordinators:

Facilitate and implement youth-led research projects

Oakland Unified School District:

Recruit Coordinators, provide space and support

Alameda County Health Care Services Agency:

Fiscal management, implement recommendations

## Student Research Team Overview

#### Each Student Research Team:

- Coordinator recruited 8-12 students from general student body. Teams ended up 5-9 students each.
- Met weekly for 3-4 hours with Coordinator for 5-6 months
- Participated in additional health education and advocacy projects
- Received stipends for their participation

## Student Research Team Research Process

#### Each Student Research Team:

- Selected a health issue to research
- Created, implemented data collection tools
  - Focus groups, surveys
- Conducted data entry and analysis
- Developed, disseminated findings and recommendations to their school and at a joint community event

# Frick Middle School Research Team Presentation



# Methodology

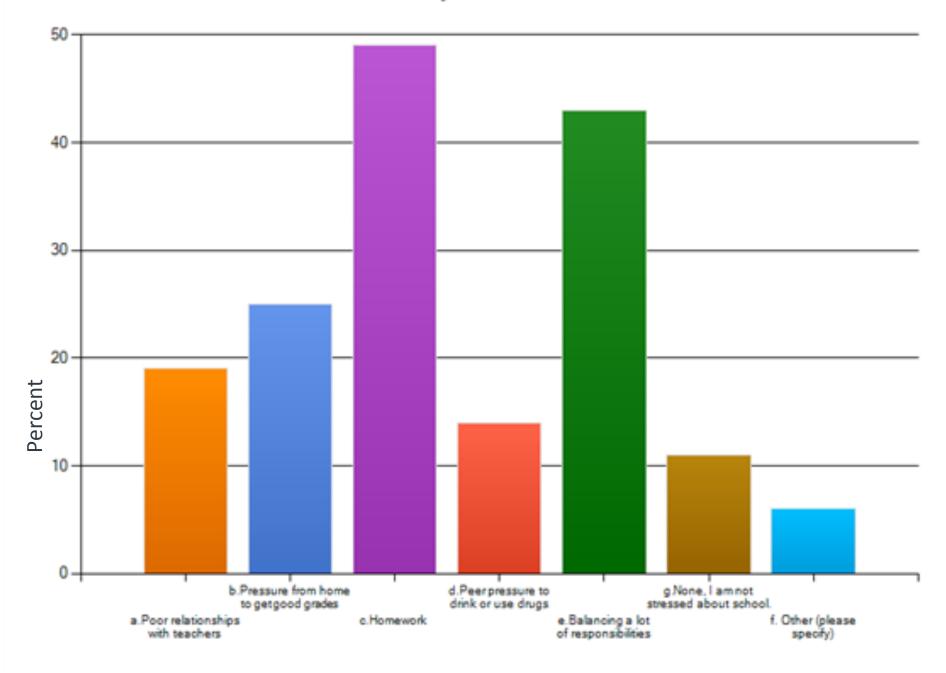
- Our team chose Mental Health and drug abuse as a research topic.
- We chose this topic because our peers are heavily affected by collective drug/alcohol abuse and its effect on the mind and the community.
- We developed a survey by developing questions that would make students answer.
- Then we surveyed 85 students during the PE periods.
- · Our data was entered into Survey Monkey.
- We analyzed the results by looking them over on Survey Monkey.



# Pretty Much everyone – 62.8%- of students Agree that Homework is our BIGGEST Stress.



#### What stresses you out about school?



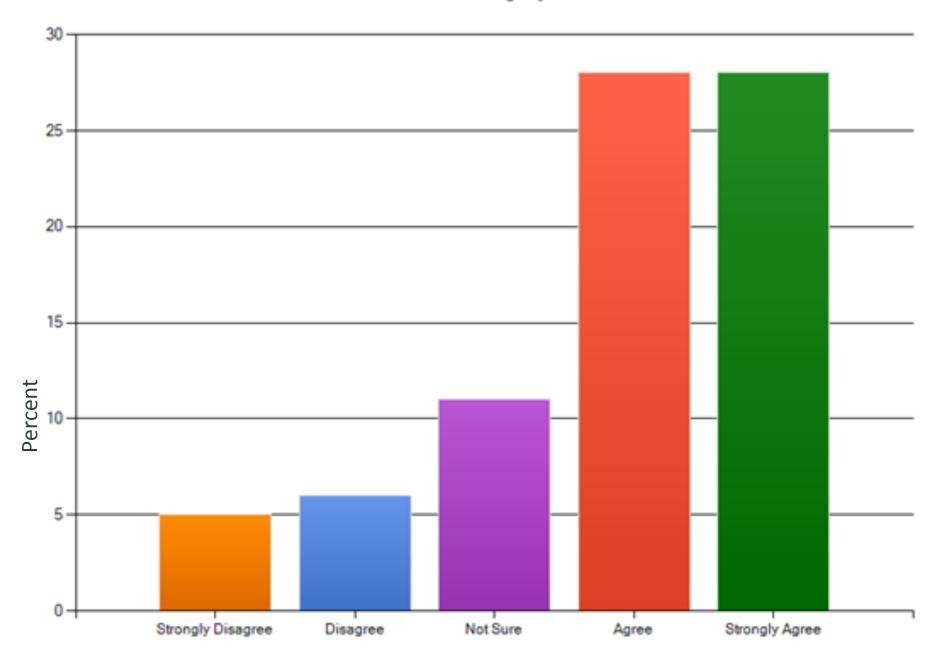


28.9% strongly agree that we need a counselor

And.....

64.2% students believe we need educational programs on alcohol abuse and its long term effects on the body.

#### I think a counselor is something my school could use.



## We learned a lot of Lessons!

- We learned how to input data through Survey Monkey
- Many students use alcohol to cope.
- The effects of violence on our community for a long period of time is unhealthy mentally
- Researching is used for college and beyond.
- PATIENCE!

Oh Lord, give me patience...
And give it to me now...

- •Through serious dialogue and example, we learned the importance of being un-bias and empathy.
- •We also learned that majority of our friends and Peers feel the same way about the community: We all want to see it flourish!



# Recommendations & Next Steps

- We recommend that the Health Center coordinate an after school program tailored to teaching youth about health, nutrition and mental health
- The Health Center should create student led assemblies on alcohol abuse and how to prevent it!
- The Health Center should work with the school to create health workshops and assemblies on changing community violence through student led initiatives.
- We recommend discussion groups on the stresses of school, homework and how to cope.

We also decided that it would be great if the Health center involved our teachers in a weekly discussion regarding empathy and what it takes to understand kids like us so that we may all grow as a school.



# Student Research Team Evaluation SRT Pre/Post Survey

- Examined impact of program participation on:
  - Leadership ability
  - Research and public speaking skills
  - Self-esteem
  - Academic, professional, and personal aspirations
  - Supportive relationships with adult mentors and peer allies
- Findings (post-survey):
  - Learned skills that will help them in future
  - Stronger college application
  - Increased school attendance
  - Communication skills
  - Ability to relate to peers
  - Made school a better place

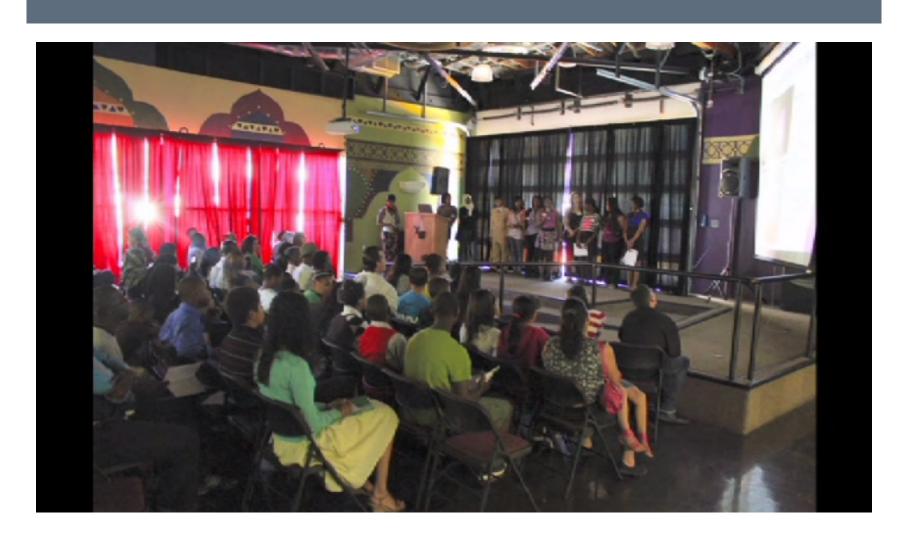
# Student Research Team Evaluation Coordinator Interviews

- Collected data on Coordinators':
  - Experiences
  - Challenges, successes
  - Suggestions for improvement
- Findings:
  - Overall project success, students "invested" in project
  - Challenges: time, school integration, consistent participation
  - Suggestions: more males, more interactive sessions, extend project

# Recognize the Youth



# In front of their community



# And celebrate with them



# 15 MINUTE BREAK

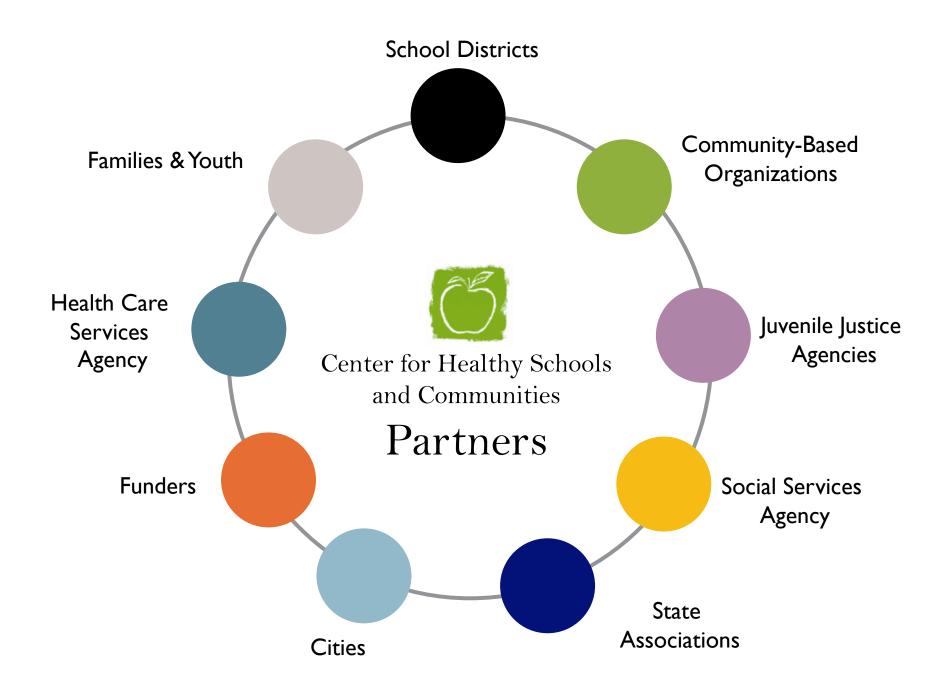


# **Needs Assessment Action Steps**

- Table groups discuss and identify data sources in your community
- What are the gaps in data?
- How you might be able to collect data and engage stakeholders?
- Make notes for yourself or your on your action plan hand

# SCHOOL HEALTH PARTNERSHIPS: Working Together to Make a Difference





# Ingredients for Selecting a Partner

- Common goal
- Community focused
- Shared vision
- Collaborator
- Utilize best practices



# Form Partnerships and Plan Services

#### Work with district leadership and personnel:

- School board members
- School nurses
- Counselors
- Social workers
- Site administrators
- Teachers



# Form Partnerships and Plan Services

#### Partner with needed community providers:



- Mental health provider
- Community clinic medical provider
- Local dentist
- Afterschool program staff
- Other youth/family services provider
- City health offices
- Local health department
- Teaching hospital/university

## **School District Perspective**

- What are benefits to students?
- Securing approval from the board
- How to select health care provider?
- Building buy-in: board member/s, school nurse, principal, facilities personnel
- Visiting other SBHCs
- Locating SBHC
- Security if SBHC will serve community
- Sensitive issue: reproductive health care



# Successful Strategies for Building Strong Partnerships

#### Now:

- Establish and maintain clear expectations and agreements with district health staff and community health providers (LOA/MOU)
- Conduct joint fund development

#### Later:

- Ensure data collection and "use" of data supports *all* agencies' goals and anticipated outcomes
- Foster "line staff" communication and partnership

## Resources for Partnership Development

- www.schoolhealthcenters.org/start-up-and-operations/ partner-collaboration/
- Guiding questions for letters of agreement
- Sample letter of agreement
- Roles and responsibilities for SBHC staff, school staff
- www.schoolhealthcenters.org/healthlearning/ chronicabsence/
- www.schoolhealthcenters.org/healthlearning/schoolclimate/
- Contact Sam for more info

# **SUSTAINABILITY**

# Sustainability: Overview

Our initial SHC Sustainability work started with the UCSF evaluation team

Purpose was to collect and synthesize data to advance SHC sustainability in Alameda County

#### 1. 2011 Sustainability Assessment Tool

 Implemented an assessment tool to describe current sustainability models and provide recommendations.

#### 2. Discussions with SHC Directors

 Held follow-up discussions regarding qualities that lead to strong and thriving SBHCs.



## **Sustainability Process**

# 2011 Assessment Tool:

- Staffing
- Provision of Services
- Facilities
- Marketing and Outreach
- School Integration
- Community Partnerships
- Funding Strategies

#### **NASBHC:**

Engineering
Sustainable School
Based Health
Centers

## **Components of Sustainability**

NASBHC: Engineering Sustainable School Based Health Centers\*

- 1. Develop and nurture **Strong Partnerships** with school and community stakeholders committed to SBHCs.
- 2.Create a **Sound Business Model** that relies on a variety of stable and predictable funding sources.
- 3. Operate health care practices that meet the comprehensive needs of students and demonstrate a **High Quality Practice**.

<sup>\*</sup>www.nasbhc.org

# Financial Sustainability Lesson Learned

#### Successes

- FQHC Model
  - Reimburse rate for both medical and mental health
  - Integrate dental services into model
  - Maximize State funded
     Medi-Cal programs (i.e.
     Minor Consent M-C)

#### **Barriers**

- Managed Care & PCP
  - SHC are not usually the PCP for the SHC clients
- Capacity for administrative and coordination functions
  - Coverage determination, consents, recertification processes, collaborative meetings and duo-data entry.

# Measuring Financial Sustainability in Alameda County

- 1. Core Support should be no more than onethird of the total budget (preferably less)
- 2. Third-Party Billing capacity
- 3. Lead Agency contributions
- 4. School/District contributions

Our *goal* for this coming year is to establish metrics of financial sustainability.

# **Brainstorming Sustainability**

- In your table groups, brainstorm your assigned component of sustainability
  - Strong Partnerships
  - Sound Business Model
  - Quality Practice
- 2. Write up key ideas on poster paper
- 3. Select reporter
- 4. When notified, rotate to another group
- 5. Gallery walk

# **Get Help from CSHC!**



Vision to Reality: How to Build a School Health Center from the Ground Up

Chapter 1: Overview

**Chapter 2: Community Planning** 

Chapter 3: Youth Engagement

Chapter 4: SBHC Structure and Staffing

Chapter 5: Funding

Chapter 6: Licensing and Regulations

**Chapter 7: Operations** 

Chapter 8: Facilities

Chapter 9: Evaluation and Data Collection

#### **CSHC** Resources



- 1. Join CSHC for member benefits including 3 hours technical assistance, conference discount, and more!
- 2. Trainings and technical assistance
- 3. Tools and Resources:
- From Vision to Reality...
- HIPAA or FERPA? A Primer on School Health Information Sharing in California
- Guidelines for California's School Health Centers
- Third Party Billing: A Manual for California's School Health Centers

### Questions? For More Info...

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