Essential Checklist for Developing a Health Partnership Program

√ Identify key partners with mutual goals

- Is there funding?
- Sign MOUs
- Create systems to allow for communication between agencies- ie. shared calendar, paper trail, database, excel screening tool

✓ Develop strategies to target students without coverage

- Both the uninsured and those who have failed to re-new
- Survey to families asking them about insurance status
- Data files from state Dept of Health Care Services to identify students that have fallen off M/C in past 3 months (available to all school districts in California)
- Data sharing between County and School District to improve retention

✓ Develop family-friendly materials

- Plain and accessible language
- Represent the languages of the population you serve
- What to bring (documentation), clear directions to site
- Address immigration status and what is available for mixed families

√ Think Inclusively

- Design the program to have something for everyone (ie. undocumented immigrants; open to County residents beyond the school district)
- Consider access issues for families- transportation, working hours, languages, cultural assumptions, familiarity with programs and institutions, expectations about how the process of enrollment works

✓ Outreach Outreach!

- Hit from all angles!
- Phone calls
- Presentations to school sites, parent groups, school-based staff working with families, ESL classes (Adult Ed.), district departments. Ask: Where are families gathering?
- Email blasts
- Coordinate with student assignment/enrollment
- Website

✓ Make personal connections

- Being friendly, compassionate and caring makes a difference!
- You want people to remember you fondly and feel good about sending parents and friends to your program

✓ Prepare for no-shows

- Remind Remind! (phone calls, appointment reminders, follow up)
- Over-book appointments

√ Identify priority schools

• Develop a system to be accountable to when targeting outreach to school sites

✓ Be flexible!

- People working at schools are stressed and busy!
- Adapt to different cultures at various school sites
 - > Different levels of support available from staff
 - > Different abilities of families to keep appointments
 - Think creatively about what will work for each site!

✓ Develop your knowledge of resources to help families

- Families coming in for assistance with social services will also need help with other things: have a list of resources to refer them to
- Have a welcoming attitude: families may be coming to you frustrated after having been turned away from other departments in large bureaucracies
- Consider performing a needs assessment survey at intake to identify other ways you can offer support (if this is in the scope of your program)

✓ Make the space warm, friendly, culturally-inclusive, safe

- Sharing personalized information with agency staff can be scary for some folks, such as undocumented immigrants
- Language access matters!

✓ Reach out if you need help:

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