



Starting a SBHC: Key Steps in

Planning



Workshop Objectives

- How to build collaborations between school district and other agencies
- How to create planning committees to start SBHC start up project
- Layout the planning process
- Develop a needs assessment for the service area
- Create and establish MOUS between agencies
 Understand minor consent/confidentiality practices in a SBHC



Pair and Share

Introduce yourself to your neighbor and share:

- What stage of SBHC development are you in...
 Thinking? Planning? Already doing this work?
- What do you need help with?
- What are you hoping to learn today?



California School-Based Health Alliance

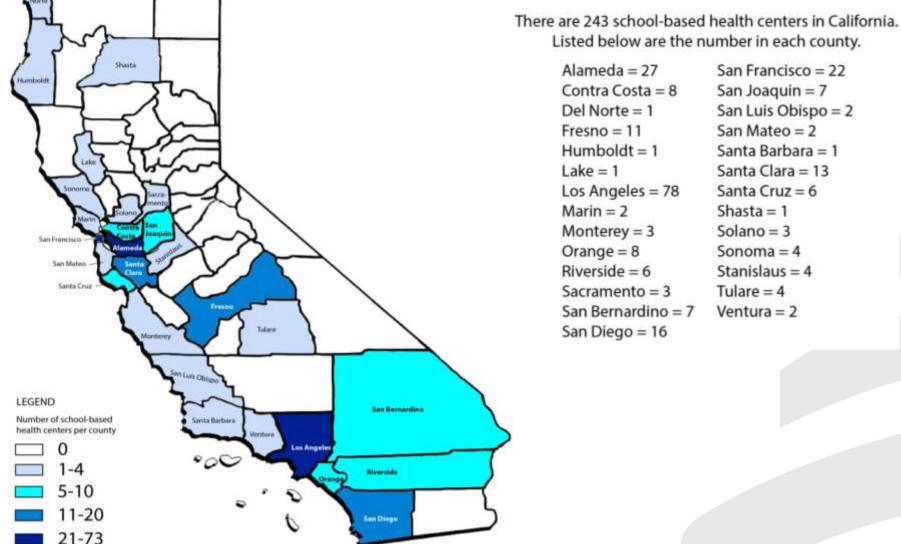
The California School-Based Health Alliance is the statewide non-profit organization dedicated to improving the health and academic success of children and youth by advancing health services in schools.

Our work is based on two basic concepts:

- Health care should be accessible and where kids are
- Schools should have the services needed to ensure that poor health is not a barrier to learning.



California's 243 **School-Based Health Centers**



Alameda = 27San Francisco = 22 Contra Costa = 8 San Joaquin = 7 Del Norte = 1 San Luis Obispo = 2 Fresno = 11San Mateo = 2Humboldt = 1Santa Barbara = 1 Lake = 1Santa Clara = 13

Listed below are the number in each county.

Santa Cruz = 6 Los Angeles = 78 Marin = 2Shasta = 1Solano = 3Monterey = 3Orange = 8 Sonoma = 4Stanislaus = 4 Riverside = 6

Tulare = 4 Sacramento = 3 San Bernardino = 7 Ventura = 2

San Diego = 16



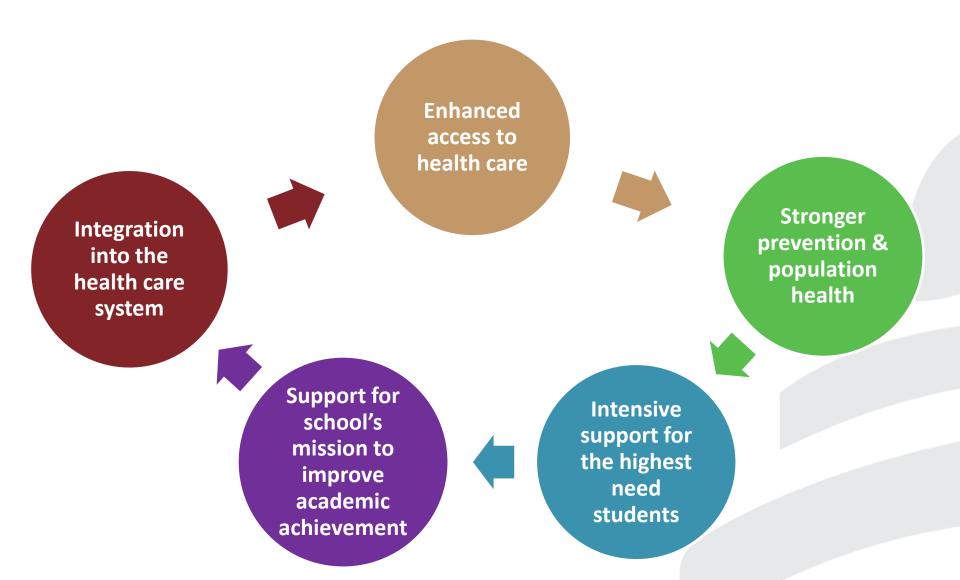
What Is a School-Based Health Center?

- **Delivers primary medical care** basic medical services like any doctor's office or clinic *in collaboration with a school and school nurse/s*
- Located on campus or near a school site
- May also provide mental health services, dental care, after school programs, clubs, nutrition programs, parent groups, etc.
- Works on school-wide issues like health education
- Serves students and sometimes siblings, family members, and the community





What Makes School-Based Health Centers Effective?





What Services Are Provided?

Service	% of Centers
Medical Services	87%
Health Education	61%
Mental Health Services	64%
Reproductive Health – Screening & Education	70%
Reproductive Health – Clinical Care	55%
Nutrition & Fitness Programs	33%
Dental Services – Prevention	42%
Dental Services – Treatment	23%
Youth Engagement Programs	38%



Who Runs School-Based Health Centers?



- School districts
- Federally Qualified Health Centers
- Other community health centers
- County health departments
- Mental health providers
- Community-Based organizations
- Hospitals



How Is School-Based Health Care Financed?

Space and utilities are typically contributed by the school

Third-party reimbursement:

- Child Health and Disability Program
- Family PACT
- Medi-Cal

Public and private grants





Considerations for Developing Sustainable School-Based Health Care Programs

School-based health centers *usually* serve all students at a school even if they are:

Uninsured

Enrolled in a managed care plan that does not reimburse the school health center.

Reimbursement rates do not cover actual costs.

A significant portion of staff time is spent conducting education, outreach, and case management that is not generally reimbursable.



Key Steps in Planning

Salina Mendoza, M.S.
Program Manager, Central Valley
California School-Based Health Alliance



Key Steps

- Forming a planning committee
- Discuss why SBHC is needed
- Determine services that are needed (Needs Assessment)
- Determine Best Model



Key Steps

- Who will the SBHC serve (population)
- Develop Staff Model
- Funding Plan
- Coordination between agencies- MOUs



Establish a Planning Committee: Composition

- Local health department
- Community clinic
- Community/teaching hospital
- Mental health, substance abuse, and social service agencies
- Private physicians
- University faculty
- Elected officials

- Business and community leaders
- Faith community
- School superintendent, board, or designee
- School faculty and administration
- Students
- Parents



Establish a Planning Committee: Function

- Outline committees key tasks, meeting schedule, and facilitator
- Establish and maintain clear expectations and agreements (LOA/MOU)

 Develops clear, concrete, achievable goals.

- Seek approval from decision-making bodies
- •Understand and respect each member for their different role and responsibility.



Needs Assessment

An accurate appraisal of the current situation (strengths, concerns, and general conditions) of a community's population.

A collection of secondary and first-hand information and data from a wide range of relevant sources and audiences.



Needs Assessment

Better understand the community in which you will be working

Become aware of and document needs

Locate hidden strengths or underutilized resources that could be developed

Develop SBHC that align with community interests

Garner greater support, "give voice" to community members, and involve more people in subsequent action



Existing data sources to examine?

- -CHKS Survey
- -Free and reduced price lunch rates, Medi-Cal, uninsured County public health indicators
- -Attendance and dropout rates
- -Referrals/suspensions
- -Test scores



Design SBHC Model

Design

- Model
- Services
- Staffing
- Hours of Operation
- Parent, Student, and School staff involvement
- Community, partner engagement

- Fences
- Security



Funding

- •In-kind contributions of patterns/collaborators
- Joint use funds
- Service-specific grants:
 mental health, substance
 abuse, community schools, etc
 (CHSA Website)
- •New Access point grants: new comprehensive community health centers serving new community/population, may be school-linked
 - Annual RFPs



Youth Engagement

- Peer Health Educators
- Peer Health Coaching
- Youth Advocacy
- Research Teams (CBPR)
- Youth Advisory Boards/Teams



Referral Process

Referral Processes

- Nurses SBHC
- Teachers –Nurse/SBHC
- Admin & School Staff Nurse/SBHC
- Appointments during class time (best practices)

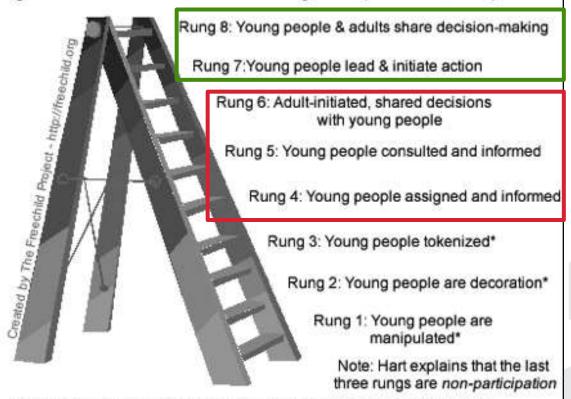
SBHCs Programs

- Health
- Mental Health
- Dental
- Programs



Youth Engagement vs. Tokenization

Roger Hart's Ladder of Young People's Participation



Adapted from Hart, R. (1992). Children's Participation from Tokenism to Citizenship.
Florence: UNICEF Innocenti Research Centre.



Minor Consent & Confidentiality

HIPAA / FERPA

- Release of Information

Clinic/ SBHC Policies

- Appointments



Best Practices

Structure:

- Schedule admin quarterly meetings
- Coordination of Services
 Team (COST) team meetings
 (Triage referral process and case management)
- Schedule activity with partner- collaborate and have fun (staff changes)

Student Access:

- Create plan on how a student would access services from class.
- Is it physically accessible?
- Do all teachers know when to excuse?



SBHC Principles

- **SBHCs deliver enhanced access** by bringing health care directly to where students and families are and conducting active school-based outreach to connect students with care.
- **SBHCs strengthen prevention and population health** by connecting clinical care with public health approaches such as group and classroom education, school wide screenings and prevention programs, creation of healthier environments, or efforts to address the social determinants of health.
- **SBHCs offer intensive support for the highest need students** by being present on a daily basis to manage chronic disease, address behavioral health issues, deal with crises, and help students and families access resources.
- **SBHCs have a shared mission with the school to improve academic achievement** by working together to address absenteeism, school climate, classroom behavior, and performance.
- **SBHCs** are committed to functioning as part of an integrated health care system by communicating and coordinating care with other providers, partners, and payers.



SBHC Principles



Questions & Answers



Break (15 minutes)





CSHA Resources - Toolkits





CSHC Resources

From Vision to Reality: How to Build a School Health Center from the Ground Up

HIPAA or FERPA? A Primer on School Health Information Sharing in California

Guidelines for California's School Health Centers

Third Party Billing: A Manual for California's School Health Centers

Ready Set Success! How to Maximize the Impact of School Health Centers on Student Achievement



Get Help!

Vision to Reality: How to Build a School Health Center from the Ground Up

Chapter 1: Overview

Chapter 2: Community Planning

Chapter 3: Youth Engagement

Chapter 4: SBHC Structure and Staffing

Chapter 5: Funding

Chapter 6: Licensing and Regulations

Chapter 7: Operations

Chapter 8: Facilities

Chapter 9: Evaluation and Data Collection



Partner With the CA Alliance on Your SBHC

- Tour a school-based health center
- Learn about potential partnerships
- Get help in selecting a school-based health model that best fits your needs
- Receive guidance on creating a school-based health center project planning committee
- Access our start-up toolkit and other helpful resources



SBHC Partnerships are Complicated

© Cartoonbank.com



"Sometimes I think the collaborative process would work better without you."



Innovative Partnerships School Based Health Models

Nichole Mosqueda,
Director of Programs & Development
Camarena Health

Camarena Health

- Largest primary care provider in Madera County
- 27,269 patients and over 127,000 patient encounters
- Services include: Family Practice,
 Pediatrics, Women's Health, OB/GYN,
 Dental, Behavioral Health, Insurance
 Enrollment, Health Education &
 Nutrition Education

Madera County

- Population in Madera County, 152,389
- ► Madera, Oakhurst, Chowchilla,
- Economy is supported by Agriculture,
 Health Care and Advance
 Manufacturing an Technology







We are community. We are family. We are health.

2015 Patient Encounters

Medical 81,820

Dental 31,203

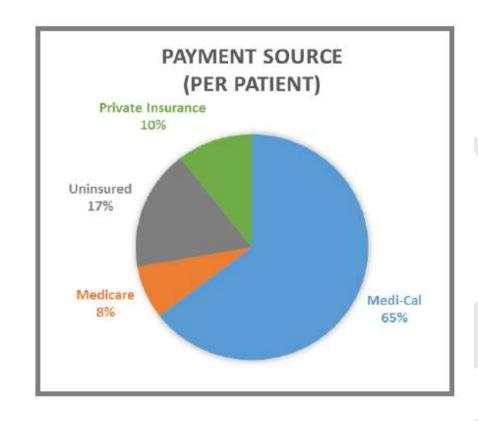
Mental Health 2,325

Enabling Services 11,688

Total Encounters 127,036

Age Groups Served

0-5 3,229 6-17 6,177 18-29 4,894 30-64 11,014 65 and up 1,955



Camarena Health serving communities of Madera County for 35 years with locations in Madera, Chowchilla, and Oakhurst.















Key Practices for Effective Collaboration

Assessing the Environment

Creating Clarity

Building Trust

Sharing Power and Influence

Reflection

School Based Health Approaches

Like many community based health care providers, Camarena Health has strongly supported schools with health care related outreach:

- Participating in school health fairs
- Outreach activities at school events to parents and students
- Support school sites with student physicals and immunizations needs
- Presentations to students on health related topics

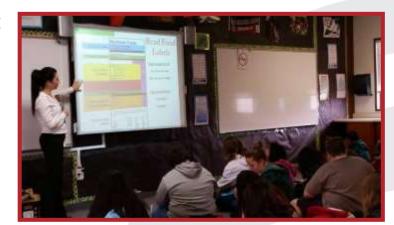




School Based Health Approaches

What else could we do to ensure that students and their families have access to care? How could we make sure that every school district in the county could say "We are working with Camarena Health!"

- Meet with School District Superintendents & Staff on a regular basis
 - School Nurses, Assistant Superintendents, Career Technical Education Staff, College & Career Readiness Programs, Principals, Food Service Directors, Family Resources Directors, Community Development Administrators.
- Career Technical Education, Work Experience, ROP Programs
- School Wellness Committees and policy support
- Family Resource Centers-Insurance Enrollment
- School Administrators and Teacher Training
- CPR Training, ESL Parent Training, Parent PAC Meetings, Adult/Migrant Education, Health Educator Presentations



School Based Task Forces & Advisory Groups

Why participate? Commitment to serving the community. Having a voice. Seen as the expert for health care in the community. Creating opportunities for stronger delivery models.

- Superintendent's Cabinet
- District Administrators Wellness Policy Committee
- Madera COMPACT-County Office of Education business and education partnerships
- Career Technical Education Advisory Task Force
- Fresno Business Incubator Taskforce- Health Care, Career Technical Education
- ROP Advisory
- School Based Health Alliance Regional Task Force
- Regional Health Care Workforce Initiatives-State Center Community College District
- Workforce Investment Board-Board Appointment

Career Technical Education (CTE)

Why should primary care organizations care about Career Technical Education? How is this a part of a School Based Health Model?

- •CTE in schools is developing our future health care workforce
- •Health care workforce shortages in primary care
- •Health care is a primary goal of most CTE programs throughout the state
- Dropout Rates



Career Technical Education (CTE) provides **students** with the academic and technical skills, knowledge and training necessary to succeed in future careers and to become lifelong learners.

Madera County-Career Technical Education Support

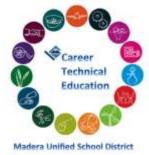
Madera Compact: Business and Education partnership to develop programs for students to be college and career ready in either Agriculture, Health Care or Advance Manufacturing and Technology professions.

Advisory Groups for CTE Programs at School Districts: Partnership with District Offices to develop more current and appropriate health career pathway programs for students.

Teacher Trainings: 65 district administrators participated in a two hour training and guided tours of the health center about careers in health care.

75 Middle School Math and Science (STEM) teachers participated in a week long boot-camp which included a presentation by Camarena Health staff and tours of the health center.







Health Careers Start Here Madera County Youth Conference





ON APRIL 29TH Cerrorena Health along with key portners: Madera County
Office of Education, Madera Unified School Detrict, Health Worldone Initiative,
Madera COMPACT, Madera Community College Center, Valley Children is Hospital,
Madera Community Hospital, Madera County Public Health, Madera County Worldone
Investment Codition and Central Valley Health Nations's will host the 35COIND.

ANNUAL HEALTH CAREERS START HERE-MADERA

YOUTH CONFERENCE. Noders County high achool dauberts participating in health care technical adoction and RDP programs or are interested in a career in health care, here the opportunity to attend a one day conference that will allow students to interact with froot health care professionals to gain a partier understooding of versions different health care and behavioral and mental health career pathways assistable to them here in the Valley set Maders County. The workshops will also provide students with an understanding of education, cost, and growth opportunities associated with each of freed professions.















Register NOW!

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HAVE QUESTIONS?

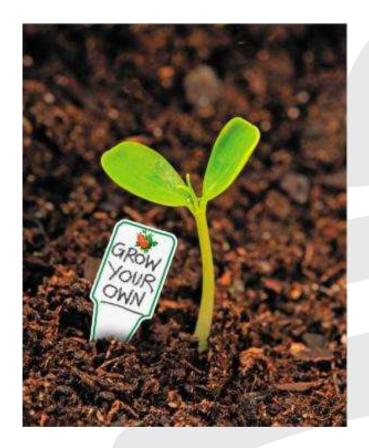
Cat Namole Mesqueta at Camarana Health 509 964-4339 a mnoogoede@camaranhaath or



Workforce Development

- What could we do to enhance and support our work with the schools in Madera County?
- What can our role be in developing a stronger workforce here in Central Valley?
- How can we be a part of developing people who are passionate about caring for Madera County?







The A.T. Still University Department of Physician Assistant Studies provides a learning—centered education that develops exemplary physician assistants who deliver whole person healthcare with an emphasis on underserved populations.



Innovation & Success



Outcome 1: School Based Health Center Sites

2 School Based Health Centers to be completed in 2016 and 2019 Madera South High School Campus New High School Campus.



With a goal of the CTE and Health Care Pathway programs being able to be integrated into the School Based Health Centers Delivery Model.

Outcome 1: School Based Health Center Sites

- Enhanced access to health care
- Stronger prevention and population health
- Intensive support for the highest need students
- Support for the school's mission to improve academic achievement
- Collaborate with School District Administration and School Site Staff to provide integrated care.
- Partner closely with school nurse and district health services staff to develop appropriate delivery models
- Support for health care workforce & ROP pathway programs

Outcome 2: Stronger primary care focused Career Pathways Programs

Proposed MUSD Career Pathways

New High School	Madera High	Madera South
Health Career Academy	Engineering and Technology Career Academy	Agriculture Career Academy
Patient Care		Agri-science
 Mental and Behavioral Health 	Engineering Technology	Animal Science
 Public and Community Health 	Product Innovation and Design	Plant Science
	Networking	Ornamental Horticulture
Additional Career Pathway	Software and Systems	Agriculture Mechanics
Opportunities	Development	Power Mechanics
Residential and Commercial	Machining and Forming	
	100 to 10	
Construction	Technologies	
 Transportation 		

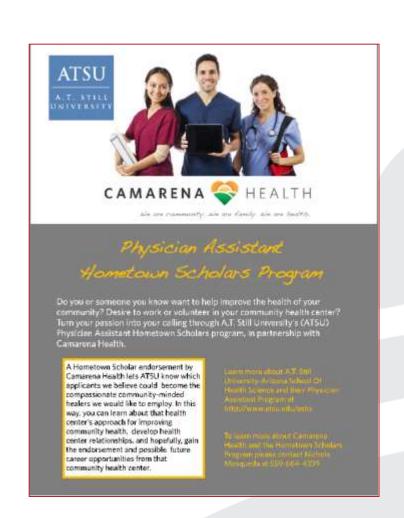
MUSD Career Pathways Offered Districtwide

- Arts, Media, and Entertainment Game Design and Integration, Performing Arts, Theatre Technology, Design, Visual, and Media Art
- · Building Trades and Construction Mechanical Systems, Installation, and Repair
- Public Services Public Safety and Emergency Response
- Hospitality, Tourism, and Recreation Food Service and Hospitality
- Education and Child Development Childhood Development and Education
- Entrepreneurship and Innovation Marketing and Entrepreneurship

Outcome 3: Growing our Own

Camarena Heath's able to support local students who are from our communities, with opportunity into A.T. Still University's Physician Assistant Program

For over 20 years Camarena Health has provided student scholarships to high school students pursuing higher education focused in a health care profession.



Lastly, seen by school and community partners as the expert for high quality school based health care models in Madera County.





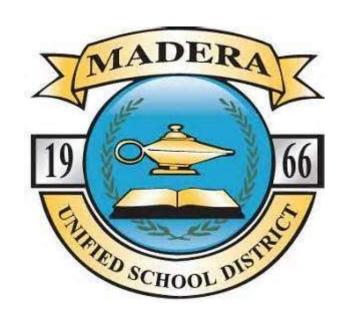
Key Stakeholders

Where do you start?

Who are your partners?

What do you already know?

Madera Unified School District



Caitlin Pendley, RN
Health Services Coordinator
Madera Unified School District

School District Demographics

- Central Valley
- 20,000 students
- 13 FTE Credentialed School Nurses
- Office Visits



Madera South High School



Madera South School Based Health Center



MSHS Campus

- 3,000 + students
- 50 + students a day
- Campus Needs
- 1. Injuries
- 2. Behavioral Health
- 3. Special Education



Future Collaborations



Future High School

SCHEMATIC DESIGN

BUILDING N ADMIN + ACADEMIC 1

FIRST FLOOR PLAN

 1.
 ENTRANCE
 7.
 PARENT RESOU

 2.
 RECEPTIONIST
 8.
 CONFERENCE

 3.
 MAIL ROOM
 9.
 CUSTODIAL

 4.
 ATTENDANCE
 10.
 TOILET

5. STORAGE 11. WORK ROOM 5. OFFICE 12. BREAK ROOM

7. PARENT RESOURCE 13. BUSINESS OFFICE 24. NURSES EXAM 14. VP OFFICE 25. INFIRMARY 15. PRINCIPAL 26. DENTAL SUITE 16. WAITING 27. UTILITY 17. SECURITY OFFICE 28. DENTAL SUPPLIES 18. INTERVIEW ROOM 29. TREATMENT 19. SRO OFFICE 30. EXAM 20. SECURITY VIDEO 31. EQUIPMENT ROOM 21. SRC 32. LAB/SUPPLY 22. NURSE OFFICE 33. NURSE STATION

34. CTE NURSING LAB

23. HEALTH CLERK

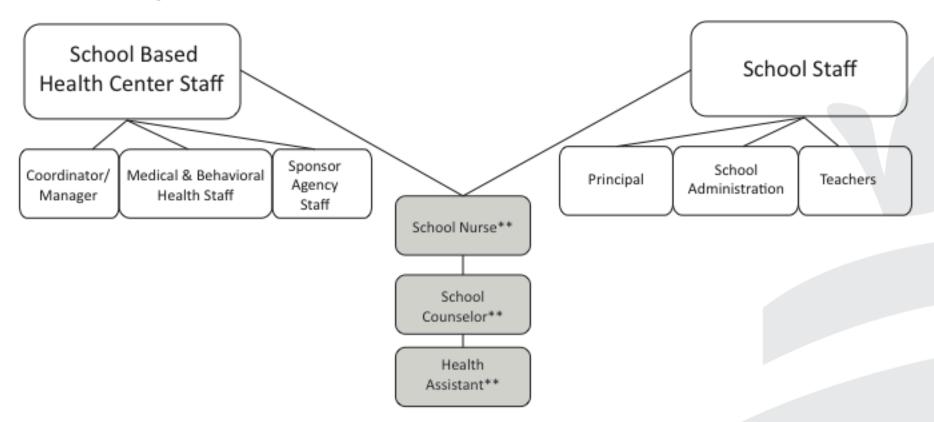








The following graphic describes some of the relationships that may exist between the school and the SBHC:



^{**} These staff members (in grey) are employed by the school district and are critical to integration of services between the school and SBHC.

School Nurse

Role:

- Care Coordinator
- Triage
- Liaison
- Champion
- Staff Educator

It is <u>essential</u> that the <u>school nurse</u> is part of your planning process from the beginning!





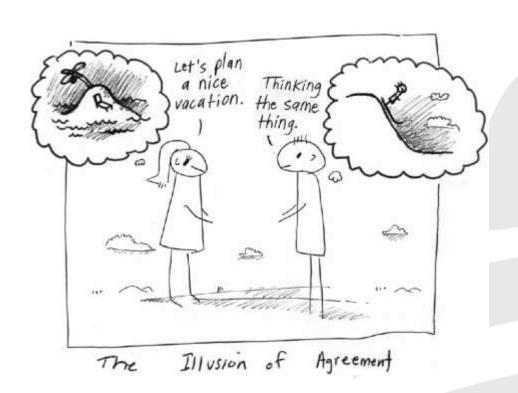
SBHCs Thrive on Partnerships

- The best SBHCs are a result of a strong link between the school district and clinic provider.
 Other beneficial partners can include:
 - Community-based organizations
 - Municipalities
 - County public health departments
 - Mental health providers
- SBHCs work best when well integrated into the school environment



MOU Lessons Learned

- 1. Operating Hours
- 2. Services
- 3. Staffing
- 4. Population Served
- 5. Site Location/Security
- 6. Consent
- 7. Payment
- 8. Documentation/E.H.R
- 9. Meetings
- 10. Program Evaluation
- 11. School-Community Engagement





Next Steps

Activity

Name three steps you will take to continue planning

Name three potential partners to engage in the process





Questions & Answers



What You Can Do Now



Contact:

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California School-Based Health Alliance

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Learn more and see resources at www.schoolhealthcenters.org